

Consolidated Financial Results for the 3rd Quarter FY2011

February 1, 2012

Company name: Softcreate Co., Ltd.
 Securities Code: 3371
 Stock Exchange Listing: Tokyo Stock Exchange, 1st Section
 URL: <http://www.softcreate.co.jp/>
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 Scheduled date for dividend payment: —
 Scheduled date for filing of Quarterly Securities Report: February 3, 2012
 Supplementary explanation of quarterly business result : None
 Briefing on quarterly business result : None
 (Amount less than a million are omitted)

1. Consolidated Financial Results for the 3rd Quarter FY2011 (April 1, 2011 to December 31, 2011)**(1) Consolidated Operating Results**

(Millions of yen unless otherwise noted)

(Percentage figures are changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
		%		%		%		%
1 st -3 rd Quarter FY2011	6,500	8.5	788	6.7	807	7.9	446	9.3
1 st -3 rd Quarter FY2010	5,991	9.6	739	27.0	748	27.6	408	16.0

(Notes) Comprehensive income: 1st-3rd Quarter FY2011: ¥456 million/ 17.6%
 1st-3rd Quarter FY2010: ¥388 million/ -%

	Net income per share	Diluted net income per share
	Yen	Yen
1 st -3 rd Quarter FY2011	105.94	103.99
1 st -3 rd Quarter FY2010	97.25	95.91

(2) Consolidated Financial Position

(Millions of yen unless otherwise noted)

	Total assets	Net assets	Equity ratio
			%
As of December 31, 2011	6,154	4,553	72.0
As of Mar 31, 2011	6,260	4,291	66.8

(Reference) Shareholders' equity: As of December 31, 2011 ¥ 4,429 million As of March 31, 2011 ¥ 4,181 million

2. Dividends

	Dividends per share(Yen)				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
FY2010	—	20.00	—	30.00	50.00
FY2011	—	20.00	—		
FY2011 (Forecast)				20.00	40.00

(Notes) Change from the prospects announced on May 8, 2011: None

(Reference Translation)

3. Consolidated Financial Forecast for FY2011 (April 1, 2011 to March 31, 2012)

(Millions of yen unless otherwise noted)

(Percentage figures are changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
		%		%		%		%	Yen
Full Year	8,400	0.3	1,039	2.0	1,050	4.5	535	1.8	127.23

(Notes) Change from the prospects announced on May 8, 2011: None

4. Others

(1) Changes in significant subsidiaries during the period (changes of specified subsidiaries resulting in change of the scope of consolidation) : None

(2) Adoption of simplified accounting procedures and specific procedures for quarterly financial reporting: None

(3) Changes in accounting principles, procedures, presentation, estimate, etc.

1) Any changes in line with revisions to accounting and other standards: None

2) Any changes in accounting principles other than 1) above: None

3) Any changes in accounting estimates: None

4) Restatement: None

(4) Number of shares issued (Common stocks)

1) Number of shares issued at the end of the term (including treasury stock)

As of December 31, 2011 4,531,413 shares

As of March 31, 2011 4,525,113 shares

2) Number of shares of treasury stock at the end of the term

As of December 31, 2011 305,719 shares

As of March 31, 2011 320,019 shares

3) Average number of shares during the term

1st-3rd Quarter FY2011 4,215,682 shares

1st-3rd Quarter FY2010 4,200,828 shares

Indication concerning implementation status of quarterly review procedures:

These Consolidated Financial Results are not subject to the review procedure pursuant to the Financial Instrument and Exchange Law. At the time of disclosing these Consolidated Financial Results, the review procedure for financial statements pursuant to the Financial Instrument and Exchange Law has not been completed.

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