

Consolidated Financial Results for the Six-Month Period Ended September 30, 2011

November 1, 2011

Company name: Softcreate Co., Ltd.
 Securities Code: 3371
 Stock Exchange Listing: Tokyo Stock Exchange, 1st Section
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 Scheduled date for dividend payment: December 2, 2011
 Scheduled date for filing of Quarterly Securities Report: November 4, 2011
 Supplementary explanation of quarterly business result : None
 Briefing on quarterly business result : None
 (Amount less than a million are omitted)

1. Consolidated Financial Results for the Six-Month Period Ended September 30, 2011 (April 1, 2011 to September 30, 2011)

(1) Consolidated Operating Results (Millions of yen unless otherwise noted)
 (Percentage figures are changes from the previous fiscal year)

	Net sales	Operating income	Ordinary income	Net income
Six months ended	%	%	%	%
September 30, 2011	4,347 11.8	485 6.7	495 6.6	286 13.1
September 30, 2010	3,887 5.8	455 13.4	464 14.9	253 (2.7)

(Notes) Comprehensive income: Six-Month Period ended September 30, 2011: ¥280 million/ 17.5%
 Six-Month Period ended September 30, 2010: ¥238 million/ -%

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
September 30, 2011	68.02	66.70
September 30, 2010	60.30	59.53

(2) Consolidated Financial Position (Millions of yen unless otherwise noted)

	Total assets	Net assets	Equity ratio
As of September 30, 2011	6,189	4,461	% 70.2
As of Mar 31, 2011	6,260	4,291	66.8

(Reference) Shareholders' equity: As of September 30, 2011 ¥ 4,342 million As of Mar 31, 2011 ¥ 4,181 million

2. Dividends

	Dividends per share(Yen)				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
FY2010	—	20.00	—	30.00	50.00
FY2011	—	20.00			
FY2011 (Forecast)			—	20.00	40.00

(Notes) Change from the prospects announced on May 8, 2011: No

(Reference Translation)

3. Consolidated Financial Forecast for Fiscal Year 2011(April 1, 2011 to Mar 31, 2012)

(Millions of yen unless otherwise noted)

(Percentage figures are changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
		%		%		%		%	Yen
Full Year	8,400	0.3	1,039	2.0	1,050	4.5	535	1.8	127.23

4. Others

(1) Changes in significant subsidiaries during the period (changes of specified subsidiaries resulting in change of the scope of consolidation) : None

(2) Adoption of simplified accounting procedures and specific procedures for quarterly financial reporting: None

(3) Changes in accounting principles, procedures, presentation, estimate, etc.

1) Any changes in line with revisions to accounting and other standards: None

2) Any changes in accounting principles other than 1) above: None

3) Any changes in accounting estimates: None

4) Restatement: None

(4) Number of shares issued (Common stocks)

1) Number of shares issued at the end of the term (including treasury stock)

As of September 30, 2011 4,531,413 shares

As of March 31, 2011 4,525,113 shares

2) Number of shares of treasury stock at the end of the term

As of September 30, 2011 306,519 shares

As of March 31, 2011 320,019 shares

3) Average number of shares during the term

Six months ended September 30, 2011 4,210,805 shares

Six months ended September 30, 2010 4,200,673 shares

Indication concerning implementation status of quarterly review procedures:

These Consolidated Financial Results are not subject to the review procedure pursuant to the Financial Instrument and Exchange Law. At the time of disclosing these Consolidated Financial Results, the review procedure for financial statements pursuant to the Financial Instrument and Exchange Law has not been completed.

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