

Consolidated Financial Results for the first quarter of FY2011
(Three months ended June 30, 2011, unaudited)

August 1, 2011

Company name: Softcreate Co., Ltd.
 Securities Code: 3371
 Stock Exchange Listing: Tokyo Stock Exchange, 1st Section
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 Scheduled date for dividend payment: -
 Scheduled date for filing of Quarterly Securities Report: August 4, 2011
 Supplementary explanation of quarterly business result : None
 Briefing on quarterly business result : None
 (Amount less than a million are omitted)

1. Consolidated Financial Results for the first quarter of FY2011 (April 1, 2011 to June 30, 2011)

(1) Consolidated Operating Results (Millions of yen unless otherwise noted)
 (Percentage figures are changes from the previous fiscal year)

	Net sales	Operating income	Ordinary income	Net income
Three months ended	%	%	%	%
June 30, 2011	1,990 4.4	124 (26.8)	128 (25.7)	64 (29.1)
June 30, 2010	1,906 (1.0)	169 (26.7)	173 (25.8)	91 (40.6)

(Notes) Comprehensive income: FY2011Q1 ¥68 million/(13.8)% FY2010Q1 ¥79 million/— %

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
June 30, 2011	15.43	15.12
June 30, 2010	21.80	21.53

(2) Consolidated Financial Position (Millions of yen unless otherwise noted)

	Total assets	Net assets	Equity ratio
			%
As of June 30, 2011	6,133	4,236	67.2
As of Mar 31, 2011	6,260	4,291	66.8

(Reference) Shareholders' equity: As of June 30, 2011 ¥4,124 million As of Mar 31, 2011 ¥4,181 million

2. Dividends

	Dividends per share(Yen)				
	First quarter	Second quarter	Third quarter	Fourth quarter	Total
FY2010	—	20.00	—	30.00	50.00
FY2011	—				
FY2011 (Forecast)		20.00	—	20.00	40.00

(Notes) Dividends per share for the fourth quarter of FY2010 includes the commemorative dividend of ¥10.00 per share.

(Reference Translation)

3. Consolidated Financial Forecast for Fiscal Year 2011(April 1, 2011 to Mar 31, 2012)

(Millions of yen unless otherwise noted)

(Percentage figures are changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
		%		%		%		%	Yen
Six months ending September 30, 2011	3,980	2.4	459	0.9	465	0.1	254	0.3	60.40
Full Year	8,400	0.3	1,039	2.0	1,050	4.5	535	1.8	127.23

4. Others

(1) Changes in significant subsidiaries during the period (changes of specified subsidiaries resulting in change of the scope of consolidation) : None

(2) Adoption of simplified accounting procedures and specific procedures for quarterly financial reporting: None

(3) Changes in accounting principles, procedures, presentation

1) Changes in line with revisions to accounting and other standards: None

2) Changes in items other than 1) above: None

(4) Number of shares issued (Common stocks)

1) Number of shares issued at the end of the term (including treasury stocks)

As of June 30, 2011 4,527,813 shares

As of March 31, 2011 4,525,113 shares

2) Number of shares of treasury stock at the end of the term

As of June 30, 2011 320,019 shares

As of March 31, 2011 320,019 shares

3) Average number of shares during the term

Three months ended June 30, 2011 4,205,431 shares

Three months ended June 30, 2010 4,200,673 shares

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