

Consolidated Financial Results for the Fiscal Year Ended March 31, 2011
(Unaudited)

May 9, 2011

Company name: Softcreate Co., Ltd.
 Securities Code: 3371
 Stock Exchange Listing: Tokyo Stock Exchange, 1st Section
 URL: <http://www.softcreate.co.jp/>
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 Scheduled date of annual general shareholders meeting: Jun 23, 2011
 Scheduled date for dividend payment: Jun 9, 2011
 Scheduled date for filing of Securities Report: Jun 23, 2011
 Supplementary explanation of business results: None
 Briefing on business results: Held (for individual investors)
 (Amount less than a million are omitted)

1. Consolidated Financial Results for Fiscal Year 2010 (April 1, 2010 to March 31, 2011)

(1) Consolidated Operating Results (Millions of yen unless otherwise noted)

(Percentage figures are changes from the previous fiscal year)

	Net sales	Operating income	Ordinary income	Net income
	%	%	%	%
FY2010	8,376 9.1	1,018 13.8	1,004 11.3	525 20.4
FY2009	7,677 (25.8)	895 (16.0)	902 (16.1)	436 33.8

(Notes) Comprehensive income: FY2010 ¥508 million/0.1% FY2009 ¥508 million/—%

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
FY2010	125.09	122.97	13.1	16.7	12.2
FY2009	102.98	101.69	11.4	15.9	11.7

(Reference) Equity in earnings of affiliates: FY2010 ¥—million FY2010 ¥—million

(2) Consolidated Financial Position (Millions of yen unless otherwise noted)

	Total assets	Net assets	Equity ratio	Net assets per share
			%	Yen
As of Mar 31, 2011	6,260	4,291	66.8	994.50
As of Mar 31, 2010	5,768	3,917	66.5	913.04

(Reference) Shareholders' equity: As of Mar 31, 2011 ¥4,181 million As of Mar 31, 2010 ¥3,835 million

(3) Consolidated Cash Flows (Millions of yen unless otherwise noted)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash & cash equivalents at the end of period
FY2010	651	(560)	(145)	1,124
FY2009	908	(777)	(317)	1,178

2. Dividends

	Dividends per share(Yen)					Total dividends (Millions of Yen)	Dividends payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter	Second quarter	Third quarter	Fourth quarter	Total			
FY2009	—	15.00	—	15.00	30.00	125	29.1	3.5
FY2010	—	20.00	—	30.00	50.00	210	40.0	5.2
FY2011 (Forecast)	—	20.00	—	20.00	40.00		31.4	

(Notes) Dividends per share for the fourth quarter of FY2010 includes the commemorative dividend of ¥10.00 per share.

(Reference Translation)

3. Consolidated Financial Forecast for Fiscal Year 2011(April 1, 2011 to Mar 31, 2012)

(Millions of yen unless otherwise noted)

(Percentage figures are changes from the corresponding period of the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
		%		%		%		%	Yen
Six months ending September 30, 2011	3,980	2.4	459	0.9	465	0.1	254	0.3	60.40
Full Year	8,400	0.3	1,039	2.0	1,050	4.5	535	1.8	127.23

4. Others

(1) Changes in significant subsidiaries during the period (changes of specified subsidiaries resulting in change of the scope of consolidation) : None

(2) Changes in accounting principles, procedures, presentation

1) Changes in line with revisions to accounting and other standards: None

2) Changes in items other than 1) above: None

(3) Number of shares issued (Common stocks)

1) Number of shares issued as of the period –end (including treasury stocks)

As of March 31, 2011 4,525,113 shares

As of March 31, 2010 4,520,613 shares

2) Number of shares of treasury stock as of the period –end

As of March 31, 2011 320,019 shares

As of March 31, 2010 319,940 shares

3) Average number of shares

As of March 31, 2011 4,201,880 shares

As of March 31, 2010 4,240,822 shares

(Reference) Summary of Non-Consolidated Financial Results

1. Non-Consolidated Financial Results for Fiscal Year 2010 (April 1, 2010 to March 31, 2011)

(1) Non-Consolidated Operating Results

(Millions of yen unless otherwise noted)

(Percentage figures are changes from the previous fiscal year)

	Net sales		Operating income		Ordinary income		Net income	
		%		%		%		%
FY2010	7,999	8.2	828	8.4	855	5.3	456	15.6
FY2009	7,393	(26.0)	735	(11.4)	812	(12.5)	395	42.0

	Net income per share	Diluted net income per share
	Yen	Yen
FY2010	108.74	106.90
FY2009	93.23	92.07

(2) Non-Consolidated Financial Position

(Millions of yen unless otherwise noted)

	Total assets	Net assets	Equity ratio	Net assets per share
			%	Yen
As of Mar 31, 2011	5,807	3,937	67.5	931.99
As of Mar 31, 2010	5,447	3,644	66.7	865.66

(Reference) Shareholders' equity: As of Mar 31, 2011 ¥ 3,919 million As of Mar 31, 2010 ¥ 3,636million

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